

## Statistical Tables

- 1 World Textile and Clothing Exports.
- 2 Trade in Textiles, and Clothing as a Share of World Trade (1979).
- 3 Share of LDCs in World Trade in Textiles and Clothing.
- 4 Share of Imports by Various Suppliers.
- 5 Import Increments, Developed Country Members of the MFA.
- 6 Growth in Textile and Clothing Imports into Developed Country Members at Constant Prices.
- 7 Volumes and Volume Changes of Imports to the EEC (1976-79).
- 8 USA Imports of Textile Products by Sources, 1971-79.
- 9 Growth of Imports of Industrial Countries of Textiles and Clothing from Developing Countries.
- 10 Net Balance of Trade: Developed Country MFA Members with Developing Countries.
- 11 Trade Balances of Developed Countries 1973 and 1979.
- 12 Balance of Trade Between Developed and Developing Market Economies.
- 13 Import Penetration Ratios.
- 14 Per Capita Imports and Imports Per \$1000 of G.N.P. (Textiles and Clothing) 1979.
- 15 Import Penetration by Product.
- 16 Commonwealth Supplying Countries Affected by Quotas in Developed MFA Members.
- 17 Utilisation of EEC Global Quotas in Sensitive Items.
- 18 Number of 'Basket Extractor' Actions notified to EEC in the first half of 1977-82 Bilateral Agreements.
- 19 Job Losses: The Impact of Changes in Demand, Productivity and Trade, Selected West European Countries, 1970-76.
- 20 Sources of Labour Displacement in the U.S. Apparel Industry, 1970-76.
- 21 Trade Balances of L DC Exporters.
- 22 Importance to Various Countries of Textiles and Clothing Exports.
- 23 Growth Rates for Major Suppliers to EEC Markets: All MFA Products.
- 24 Indicators of Economic Activity in Industrial Countries.
- 25 Indicators of Textile and Clothing Production.
- 26 Bilateral Trade Balances (Overall Trade) with Countries Subject to Restraint.

Table 1 - World Textile and Clothing Exports

Value (bn. \$, f.o.b.)		1955	1963	1973	1975	1977	1978	1979
Manufactures	(1)	49.0	81.0	347.0	501.0	648.0	788.0	941.0
Textiles and clothing	(2)	5.5	9.2	36.0	43.5	57.6	69.2	83.7
Textiles	(3)	4.7	7.0	23.4	29.6	34.0	40.7	48.8
Clothing	(4)	0.8	2.2	12.6	16.7	23.6	28.5	34.9
Textile fibres	(5)	5.3	6.1	11.6	10.2	13.6	15.3	n.a
2 + 1	(%)	11.2	11.3	10.4	8.7	8.8	8.9	8.9
(2 + 5) + 1	(%)	22.0	18.8	13.7	10.7	11.0	10.7	n.a

Source: GATT Networks of International Trade.

Note: Manufactures are SITC 5 to 8 minus 68;  
Textiles are SITC 65;  
Clothing is SITC 84;  
Fibres are SITC 26.

Table 2 - Trade in Textiles and Clothing as a Share of World Trade (1979)

Value (bn. \$)	World Exports	DC Exports	DC Imports	Exports		
				LDC(non oil) (1978)	DC to LDC(non oil)	LDC to DC
Total	1,625.0	1,035.0	1,088.0	159.6	151.0	132.0
Commodities less fuel	331.5	190.3	231.8	69.3	23.2	56.8
Fuel	323.5	59.7	243.9	23.2	2.8	23.2
Manufactures	941.0	768.0	599.3	63.9	120.8	51.0
Textiles and clothing	83.7	52.3	59.8	18.5	5.5	15.2
Textiles and clothing as % of:				(1978)		
total	5.1	5.1	5.5	11.6	3.6	11.5
non fuel	6.4	5.4	7.1	13.6	3.7	14.0
manufactures	8.9	6.8	10.0	29.0	4.6	29.8

Source: GATT International Trade 1979/80.

Note: Developed countries (DCs) include Southern European countries including Turkey, Yugoslavia and Malta but not Cyprus, and exclude Australia, New Zealand and S. Africa.

Table 3 - Share of LDCs in World Trade in Textiles and Clothing

Value (%)	1955	1965	1975	1976	1977	1978	1979
LDC share of world exports	13.4	17.2	22.8	26.8	25.8	26.1	n.a
LDC share of DC imports	10.2	15.8	21.7	26.8	25.6	26.1	25.4

Source: GATT.

Table 4 - Share of Imports by Various Suppliers (%)

(i) All D.C. Members (Excluding intra EEC trade)

	Textiles						Clothing					
	1973	1976	1977	1978	1979	1st half 1980	1973	1976	1977	1978	1979	1st half 1980
DCs	60	56	56	55	54	54	31	24	25	24	24	24
LDCs of which	35	38	38	39	40	40	64	71	69	70	69	69
MFA members	20	23	23	23	24	23	47	54	51	51	50	47
Eastern Area												
of which	6	6	6	6	6	7	6	5	5	5	6	7
MFA members	2	2	2	2	2	2	4	3	3	3	3	3

(ii) The EEC (Excluding intra EEC trade)

DCs	39	37	37	38	39	n.a.	15	12	13	13	13	n.a.
LDCs of which	54	55	56	55	54	n.a.	74	79	78	78	78	n.a.
MFA members	25	31	31	28	29	n.a.	56	59	56	54	53	n.a.
Eastern Area	8	7	7	7	7	n.a.	11	9	9	9	8	n.a.

(iii) The USA

DCs	67	54	57	57	52	n.a.	27	16	16	15	12	n.a.
LDCs of which	31	43	40	39	44	n.a.	73	83	82	83	84	n.a.
MFA members	25	34	32	31	35	n.a.	53	63	62	63	64	n.a.
Eastern Area	1	4	3	4	4	n.a.	20	19	20	20	20	n.a.

(iv) Canada

DCs	84	83	84	82	82	n.a.	44	31	34	30	28	n.a.
LDCs of which	11	12	12	13	12	n.a.	50	62	59	64	61	n.a.
MFA members	9	9	9	9	9	n.a.	33	46	42	43	42	n.a.
Eastern Area	5	5	4	5	6	n.a.	7	7	6	6	10	n.a.

Sources: GATT; Demand, Production and Trade in Textiles and Clothing since 1973 (COM/TEX/W/84.)

Note: DCs exclude S. Europe (including Spain, Greece and Portugal). Eastern Area includes China but excludes Romania and Yugoslavia. LDCs are the remainder.

Table 5 - Import Increments, Developed Country Members of the MFA

	1973-76		1976-79	
	\$bn.	Share (%)	\$bn.	Share (%)
<b>Textiles</b>				
Total	1.77	100	6.34	100
DCs (excluding intra EEC)	0.76	43	3.15	50
LDCs (members)	0.64	36	1.54	24
(non members)	0.24	14	1.15	18
E. Area (members)	0.04	2	0.10	2
(non members)	0.09	5	0.36	6
<b>Clothing</b>				
Total	4.77	100	7.64	100
DCs (excluding intra EEC)	0.75	16	1.92	25
LDCs (members)	2.98	62	3.31	43
(non members)	0.82	17	1.74	23
E. Area (members)	0.16	3	0.28	4
(non members)	0.77	1	0.34	4

Source: GATT Statistics on Textiles and Clothing (COM/TEX/W/76).

Note: As in Table 4.

Table 6 - Growth in Textile and Clothing Imports into Developed Country Members  
at Constant Prices (\$ bn: 1973 prices)

	All	% Annual Growth	LDC members	% Annual Growth	DC members	% Annual Growth	Others	% Annual Growth
1973	13.6		4.4		6.0		3.2	
1974	14.2	4.4)	4.6	4.3)	6.1	1.7)	3.5	9.4)
1975	14.0	-1.4)	4.9	6.5)	5.8	-4.9)	3.3	-5.8)
1976	16.9	20.7)	6.2	26.5)	6.5	12.0)	4.2	27.2)
1977	16.9	- )	6.3	1.6)	6.9	6.1)	3.7	-11.9)
1978	18.4	8.8)	6.7	6.3)	7.0	1.4)	4.7	27.0)
1979	20.4	10.9)	7.2	7.5)	7.7	10.0)	5.5	17.0)
1979 (1st half)	(20.4)		(7.1)		(7.8)		(5.5)	
1980 (1st half)	(21.8)	(5.9)	(7.5)	(7.0)	(8.1)	(3.8)	(6.1)	(10.9)

Source: Approximations based on GATT estimates (COM/TEX/W/84).

Table 7 - Volumes, and Volume Changes, of Imports to the EEC (1976-79)

MFA Groups Countries	All MFA products	Group I items	Group II items	Group III items	Group IV items	Group V items
(1) Average Annual Change, 1976-79 %						
All extra-EEC	5.7	2.4	3.8	16.8	0.0	12.4
Countries covered by bilaterals	2.4	0.8	1.9	14.1	0.4	4.2
LDCs	4.0	1.9	5.5	15.3	0.7	2.5
E. Europe	0.3	0.0	9.4	4.6	0.7	4.3
Mediterraneans	7.9	4.6	8.1	21.2	4.9	38.0
Lomé	8.8	4.7	95.2	33.3	16.7	-
(2) '000 tonnes in 1979						
Extra EEC	1697	836	280	405	75	102
Countries covered by bilaterals	697	390	146	99	45	20
LDCs	667	389	123	101	40	14
E. Europe	176	60	44	42	10	18
Mediterraneans	447	274	63	72	22	17
Lomé	20	16	3	0.4	0.3	-

Sources: EEC Commission.

Table 8 - USA Imports of Textile Products by Sources, 1971-79  
(mn. equivalent sq. yards)

Year	Origin of Total				
	Clothing	All	H. Kong/Korea/Taiwan	L. America	Other LDC
1971	2098	5951	1762	293	383
1972	2226	6236	1810	369	559
1973	2090	5125	1523	453	635
1974	1937	4410	1475	422	571
1975	2070	3828	1599	362	432
1976 <sup>a</sup>	2578	5138	2134	463	708
1977	2466	4977	1978	418	552
1978	2905	5740	2247	605	776
1979	2671	4648	1930	512	872
Annual Growth.					
1971-78	4.8	-0.5	3.5	10.9	10.5
1971-79	2.7	-3.0	1.1	7.2	9.8

Source: D. Keesing & M. Wolf Textile Quotas Against Developing Countries.

Note: <sup>a</sup> Changes of minor kind in conversion factor

Table 9 - Growth of Imports of Industrial Countries of Textiles and Clothing from Developing Countries

Growth of real purchasing power (% p. a.)

	1973-76	1976-78
Textiles	7.2	4.6
Clothing	20.9	4.8
Total	14.1	4.8

Source: Keesing and Wolf.

Note: Real purchasing power calculated using UN index for exports of manufactures from developed market-orientated economies.

Table 10 - Net Balance of Trade; Developed Country MFA Members with Developing Countries

	1973	1977	1979
<u>All Developed MFA Members</u>	(bn. \$)		
Textiles	+1.14	+2.05	+1.23
Clothing	-3.28	-7.05	-11.05
Total	-2.14	-5.00	-9.82
<u>EEC</u>			
Textiles	0.23	+0.02	-0.77
Clothing	-1.29	-3.07	-5.15
Total	-1.06	-3.05	-5.92
<u>USA</u>			
Textiles	-0.05		+0.23
Clothing	-1.26	-2.69	-3.91
Total	-1.31	-2.69	-3.68
<u>Canada</u>			
Textiles	-0.06	-0.09	-0.12
Clothing	-0.15	-0.33	-0.41
Total	-0.21	-0.42	-0.53
<u>Japan</u>			
Textiles	+1.34	+3.02	+2.38
Clothing	-0.20	-0.33	-1.21
Total	+1.14	+2.69	+1.17

Source: GATT Statistics on Textiles and Clothing.

Note: If the balances are deflated by the price index of developed country manufactured exports, the results for 1977 and 1979 are for all developed MFA members:

	<u>1977</u>	<u>1979</u>
Textiles	+2.44	+ 1.25
Clothing	-4.93	-6.11
Total	-2.49	-4.86

Table 11 - Trade Balances of Developed Countries; 1973 and 1979  
(bn. US\$, exports f.o.b. and imports c.i.f. except where noted)

	1973					1979				
	Textiles		Clothing		Net Balance	Textiles		Clothing		Net Balance
	Exports	Imports	Exports	Imports		Exports	Imports	Exports	Imports	
EEC <sup>a</sup>	11.02	9.05	4.91	5.80	+1.08	22.26	21.43	12.81	17.73	-4.09
Italy	1.53	0.91	1.30	0.19	+1.73	4.15	2.33	4.39	0.53	+5.68
Belg/Lux	1.69	1.01	0.57	0.56	+0.69	2.72 <sub>c</sub>	1.75 <sub>c</sub>	0.80 <sub>c</sub>	1.35 <sub>c</sub>	+0.42
Netherlands	1.29	1.10	0.41	0.86	-0.26	2.19	2.09	0.78	2.71	-0.83
France	1.69	1.40	1.04	0.59	+0.74	3.21	3.84	2.02	2.19	-0.80
W. Germany	3.04	2.74	0.91	2.54	-1.33	5.98	6.36	2.61	7.34	-5.11
UK	1.45	1.26	0.44	0.82	-0.19	2.79	3.57	1.59	2.54	-1.73
Finland	0.07	0.26	0.21	0.06	-0.04	0.15	0.53	0.56	0.16	+0.02
Norway	0.06	0.23	0.03	0.20	-0.34	0.10	0.41	0.06	0.59	-0.84
Sweden	0.19	0.51	0.14	0.40	-0.58	0.37	0.90	0.26	1.14	-1.41
Austria	0.45	0.48	0.16	0.20	-0.07	0.94	1.03	0.51	0.80	-0.38
Switzerland	0.64	0.50	0.12	0.50	-0.24	1.39	0.99	0.32	1.25	-0.53
USA <sup>b</sup>	1.22	1.58	0.29	2.17	-2.24	3.18	2.11	0.96	5.73	-3.70
Canada	0.15	0.78	0.12	0.33	-0.84	0.24	1.35	0.17	0.73	-1.67
Japan	2.45	1.13	0.37	0.57	+1.12	4.00	2.03	0.35	1.80	+0.52
Australia	0.04	0.62	0.02	0.11	-0.67	0.11	0.99	0.02	0.32	-1.18
N. Zealand	0.03	0.20	0.00	0.01	-0.18	0.08	0.34	0.03	0.02	-0.25

Source: UN Commodity Trade Statistics.

Note: <sup>a</sup> Includes intra-EEC trade.  
<sup>b</sup> Imports f.o.b.  
<sup>c</sup> 1978.

Table 12 - Balance of Trade Between Developed <sup>b</sup> and Developing Market Economies

		1975	1978
		(\$ mn)	
SITC 26	Textile fibres	+ 268	+ 143
65	Textiles	-1,274	-1,426
84	Clothing	+3,395	+7,603
531/532	Dyes <sup>a</sup>	- 600	- 674
717	Textiles Machinery <sup>a</sup>	-2,561	-2,805

Source: Compiled from UN Yearbook of Trade Statistics 1979.

Notes: <sup>a</sup> Approximations based on average of developed and developing country trade balance with market economies as a whole.

<sup>b</sup> Developed market economies include Greece, Malta, Spain, South Africa, Yugoslavia, Israel and Portugal, but exclude Cyprus and Turkey.

+ = LDCs export surplus.

Table 13 - Import Penetration Ratios (Imports Divided by Apparent Consumption, %)

	1970	1973	1976	1977	(Change) 1970-77
<b>EEC</b>					
(1) <u>Textiles</u>					
All	21.4	28.5	31.8	32.1	10.7
LDCs of which	3.1	5.1	6.6	6.8	3.7
S. Europe	0.5	0.8	1.1	1.1	0.6
DCs of which	17.9	22.9	24.5	24.5	6.6
Internal EEC	14.6	18.7	19.5	19.4	4.8
E. Bloc	0.3	0.5	0.7	0.7	0.4
(2) <u>Clothing</u>					
All	23.4	33.9	46.1	46.7	23.3
LDCs of which	5.2	11.2	19.0	19.0	13.8
S. Europe	1.6	4.0	6.0	9.0	7.4
DCs of which	17.2	20.6	24.3	6.2	-11.0
Internal EEC	14.8	18.0	21.1	25.1	10.3
E. Bloc	1.9	2.1	2.8	2.6	0.7
<b>USA</b>					
(1) <u>Textiles</u>					
All	5.8	5.9	5.1	4.9	-0.9
LDCs	1.3	1.6	2.3	1.9	0.6
DCs	4.5	4.2	2.7	2.9	-1.6
E. Bloc	-	-	-	0.1	0.1
(2) <u>Clothing</u>					
All	4.0	4.3	7.5	8.1	4.1
LDCs	2.1	2.9	6.2	6.7	4.6
DCs	1.9	1.3	1.2	1.3	-0.6
E. Bloc	-	-	0.1	0.1	0.1
<b>Japan</b>					
(1) <u>Textiles</u>					
All	5.4	11.0	9.2	8.8	3.4
LDCs	3.1	7.5	5.9	5.4	2.3
DCs	2.3	3.5	3.3	3.4	1.1
(2) <u>Clothing</u>					
All	4.4	9.9	10.3	10.0	5.6
LDCs	3.1	8.1	8.4	7.6	4.5
DCs	1.3	1.8	1.9	2.4	1.1

Source: World Bank Import Penetration Project.

Table 14 - Per Capita Imports and Imports Per \$1000 of GNP  
(Textiles and Clothing) 1979 - US \$

	Per Capita Imports		Imports per \$1,000 of GNP	
	All sources	LDCs	All sources	LDCs
USA	31.7	23.4	2.85	2.16
Canada	84.7	24.7	8.75	2.52
Japan	26.2	15.0	2.98	1.70
Australia	90.8	41.8	10.0	4.62
New Zealand	112.5	45.1	18.70	7.51
West Germany	223.8	64.8	19.08	5.51
United Kingdom	109.4	32.8	18.89	5.67
France	113.5	25.1	11.41	2.53
Belgium/Lux.	303.4	25.8	27.68	2.35
Italy	50.3	9.4	9.60	1.75
Denmark	272.5	52.0	22.86	4.38
Netherlands	342.8	53.4	33.63	5.05
Austria	230.4	25.8	26.70	2.99
Finland	140.6	20.8	16.92	2.42
Sweden	230.5	60.4	19.40	5.08
Switzerland	328.2	49.2	23.01	3.45

Source: Imports from OECD Trade by Commodities B & C Series 1979.  
Population and GNP from 1980 World Bank Atlas.

Note: SITC includes non-MFA items.



Table 15 - Import. Penetration by Product

Product	EEC				USA				
	1970		1977		1970		1977		
	all	LDC	all	LDC	all	LDC	all	LDC	
								Value of LDC Imports	1977
Cotton fabrics	19.8	6.7	39.4	11.1	5.4	2.6	8.2	6.0	256.3
Woollen fabrics	14.6	0.2	23.7	0.7	9.5	0.9	12.8	3.4	17.9
Mmf fabrics	32.6	2.0	60.6	8.2	3.3	0.1	3.2	0.3	25.3
Other fabrics (e.g. jute)	18.3	7.0	16.4	5.1	n.a.	n.a.	n.a.	n.a.	n.a.
Lace & trimmings	15.3	0.6	18.6	2.3	4.0	0.7	5.1	1.8	10.3
Yarn	24.5	2.3	36.1	7.3	6.6	0.7	3.3	0.5	36.9
Fibres not spun & waste	59.1	11.4	81.5	20.6	30.2	9.8	52.4	16.6	22.7
Special fabrics & madeups	19.3	8.0	39.8	20.4	9.6	3.9	5.0	4.0	80.5
Embroidery	15.4	0.4	66.7	7.6	0	0	0	0	0
Bags & sacks	31.5	5.7	50.2	11.6	1.7	0.1	2.3	0.2	1.3
Madeups (curtain, blankets etc.)	4.8	0.8	7.6	1.9	0.7	0.2	1.6	1.0	53.8
Products of knitting mills	8.8	0.3	9.3	1.0	1.3	0.1	0.6	0.1	7.1
Knitted carpets	44.5	40.5	38.2	36.6	8.9	7.4	30.8	26.5	64.4
Other carpets	16.1	2.3	25.0	3.0	1.7	0.2	2.2	0.3	12.6
Cordage rope & twine	16.3	3.7	38.8	14.8	21.3	13.9	19.3	17.1	71.6
Waste & scrap	33.2	10.4	32.0	6.8	2.5	0.2	4.5	0.9	0.4
Miscellaneous (wadding, lino, felt etc.)	19.3	1.3	27.6	2.3	1.3	0.4	1.6	0.2	27.1
Mens & boys outerwear	12.9	3.2	31.8	13.3	2.5	1.2	4.7	3.6	441.1
Womens & girls outerwear	18.3	3.0	42.6	14.4	2.8	1.4	6.8	5.6	781.3
Underwear	14.4	5.2	28.8	15.7	7.2	5.0	13.6	11.6	479.9
Leather & fur garments	32.0	11.1	66.5	39.4	22.2	9.5	44.6	38.6	369.7
Headgear	36.6	3.8	51.6	15.3	9.7	2.2	13.1	8.9	30.1
Accessories & waste	63.6	12.2	95.6	34.1	n.a.	n.a.	n.a.	n.a.	n.a.
									1,072.2

Source: As in Table 10.

Table 16 - Commonwealth Supplying Countries Affected by Quotas in Developed MFA Members

Exporters / Importers	Hong Kong	India	Singapore	Malaysia	Sri Lanka	Mauritius	Malta
<b>EEC</b>							
Import Value(1979) textile & clothing \$m	1,955	781	166	122	41	74	183
% of imports	11.6	4.4	1.0	0.8	0.25	0.45	1.1
Agreements	(Jan) (Dec) 1978-1982	(Jan) (Dec) 1978-1981 (extendable by one year)	1978-1982	1978-82	1978-82	Non MFA agreement 1980-1982	Non MFA agreement after unilateral action
Nature of Restriction	44 products subject to bilateral agreements plus 'basket extractor' action by EEC members	18 products plus 'basket extractor'	17 products plus 'basket extractor'	11 products plus 'basket extractor'	5 products	4 products	5 products
<b>USA</b>							
Import Value	1,712	382	148	38	24	1	1
% of imports	24.4	5.4	2.1	0.55	0.35	-	-
Agreements	(Jan) (Dec) 1978-1982	1978-82	1978-81	1978-80	(May) (May) 1980-83		Consultation only
Nature of Restriction	Aggregate limits 4 group limits 31 selective limits plus consultation limits	Aggregate limits 2 groups limits Agreement amended to include several specific items	Aggregate limits 3 groups 10 selective limits plus consultation limits	3 groups 5 selective limits plus consultation limits	No group or aggregate limits 9 selective and consultation limits	-	-
<b>CANADA</b>							
Import Value	144	33	6	10	1	-	-
% of imports	6.7	1.4	0.25	0.42	0.04	-	-
Agreement	(Jan) (Dec) 1979-1981	(Jan) (Dec) 1980-81	(July) (June) 1979-1982	(Jan) (Dec) 1980 - 81	(July) (Dec) 1979 - 81	-	-
Nature of Restriction	26 categories	9 categories; supercedes unilateral action	6 categories	3 categories	2 categories		
<b>SWEDEN</b>							
Import Value	101	27	11	10	4	0.4	7
% of imports	6.3	2.6	0.7	0.6	0.025	0.02	0.4
Agreements	1978-79 1979-1981 (Mar)(Apr)	1978-79 1979-1980 (July) (Dec)	(Mar)(Nov) 1978-79 Extension not yet notified	(Jan)(July) 1978-79 Extension not yet notified	1978-79 1979-80 (Aug)(July)	Two Non MFA agreements	Two Non MFA agreements
Nature of Restriction	17 items plus aggregate limit for others	11 items plus aggregate limit for others	8 items plus aggregate limit for others	5 items plus aggregate limit for others	4 items and aggregate limit for others		
<b>NORWAY</b>							
Import Value	41	7	3	2	-	-	-
% of imports	4.6	0.8	0.3	0.2	-	-	-
Agreements	Until early 1981 a global quota (on 25 items) operated for all suppliers, except EEC and EFTA and including those countries with bilateral agreements: Singapore, Malaysia, India and Sri Lanka.						
<b>FINLAND</b>							
Import Value	11	5	0.2	0.4	-	-	-
% of imports	2.3	1.1	0.04	0.1	-	-	-
Agreement	1978-80 1980-1982 (Aug)(July)	1978-82 (Jan)(Jan)	1978-81 (June)(Dec)	1979-81 (Mar)(Dec)			
	4 items	3 items	1 item	1 item			
<b>AUSTRIA</b>							
Import Value	41	5	2	2	-	-	-
% of imports	2.8	0.3	0.1	0.1	-	-	-
Agreements	1980-1981 (Feb) (Jan)	1978-81 (Jan) (Dec)					
	5 items	5 items					

Note: Cyprus also has a non-MFA agreement with the EEC.

Table 17 Utilisation of EEC Global Quotas in Sensitive Items (Group D) - %

Category	Year	EEC utilisation	Countries with utilisation substantially greater > or less < than the EEC average	
1	1978	82.8	> W. Germany	< Ireland, Italy, France
	1979	94.8	> W. Germany	< Ireland
2	1978	63.5	> Denmark	< Ireland, Benelux
	1979	74.4	> Italy, Denmark	< Ireland, Benelux
3	1978	80.2	> Italy	< Denmark, Ireland
	1978	75.1	> UK, Italy	< W. Germany, Denmark, Benelux
4	1978	76.0	> W. Germany, Ireland	< France
	1979	73.1	> UK	< Ireland, Italy
5	1978	73.9	> W. Germany, UK	< Ireland, France, Denmark, Italy
	1979	79.1	> W. Germany, UK	< Ireland, Benelux, Italy, France
6	1978	84.4	> Benelux, W. Germany	< Ireland, Denmark, Italy, UK
	1979	93.6	> France	< Ireland, Italy
7	1978	96.7	> W. Germany, Benelux, Denmark	< Italy, Ireland, UK
	1979	93.7	> W. Germany, Denmark	< Italy, Ireland
8	1978	85.4	> Denmark, Benelux	< Ireland, UK
	1979	91.3	> Benelux, Denmark	< Ireland, Italy

Source: Based on European Commission documents.

Table 18 - Number of Basket Extractor' Actions notified to EEC in first half of 1977-82 Bilateral Agreements

Imposing Affected	Joint EEC	UK	W. Germany	France	Italy	Benelux	Denmark	Ireland	Total
Singapore		1		1					2
Argentina		1							1
Philippines	3	5(2)		2		2		2(2)	14(4)
Malaysia				1		1			2
India		2(1)		1(1)	2(1)	3			8(3)
Romania				2	1	4			7
Thailand		1(1)			2	1(1)	3(2)		7(4)
Macao				3		1			4
Hong Kong	3								4
Brazil	1	2				1			4
Uruguay		2(2)			1(1)	1(1)			4(3)
Poland		1				1			2
South Korea		1				1(1)	1(1)		3(2)
Pakistan		2(1)		2(1)					4(2)
Indonesia		1							1
Hungary						1			1
	7	19(7)	-	12(2)	6(2)	18(3)	4(3)	2	

Brackets indicate number of actions taken by more than one EEC country.

Table 19 - Job Losses: The Impact of Changes in Demand, Productivity and Trade,  
Selected West European Countries, 1970-76

Total employment ('000)	West						Total
	Belgium	France	Germany	Italy	Netherlands	UK	
1970	77	322	374	207	49	333	1,362
1976	70	280	276	206	21	291	1,144
Difference	- 7	-42	-98	- 1	-28	-42	-218
Net change %	- 9.7	-12.9	-26.2	- 0.5	-57.7	-12.6	- 16
Effects (% of 1970) on employment of changes in							
Demand	+38.6	+ 8.0	+ 0.5	+ 7.3	+17.6	+20.6	+ 11
Labour productivity	-33.2	-18.7	-19.0	-18.7	-37.0	-23.7	- 21.4
Net trade	-15.1	- 2.2	- 7.8	+10.9	-38.3	- 9.5	- 5.6

Source: Jose de la Torre: Decline and adjustment: European policies towards their clothing industries (1979) p.88

Table 20 - Sources of Labour Displacement in the US Apparel Industry, 1970-76

SIC Code	Demand growth	Labour productivity	Imports	Employment
2311 Men's and boys' suits and coats	-0.85	-1.73	-1.21	-3.79
2321 Men's & boys' shirts	5.06	-2.55	-2.38	0.25
2327 Men's & boys' pants	0.35	-2.76	0.65	-1.76
2328 Men's & boys' work clothing	6.32	-1.47	-1.45	3.41
2341 Women's & children underwear	0.23	-3.05	-0.03	-2.84
2342 Corsets and allied garments	-0.30	-7.20	-1.33	-8.84
2369 Children's clothing	8.30	-5.08	-4.47	-1.15
2386 Leather and sheepskin clothing	9.03	1.49	-6.81	3.72
2392 House furnishings	0.69	-2.01	-0.12	-1.45

Source: Anne Krueger: LDC Manufacturing Production and Implications for OECD Comparative Advantage (1979) p.34.

Table 21 - Trade Balances of LDC Exporters (mn. \$: Latest Year Available)

	Year	Textiles (Balance)			Clothing (Balance)			Overall Net Balance
		Export	Import		Export	Import		
<b>Major Suppliers</b>								
Hong Kong	1979	1,363	2,354	(- 991)	4,180	393	(+3,787)	+2,796
Korea	1979	1,828	448	(+1,380)	2,855	<u>a</u>	(+2,855)	+4,235 <u>b</u>
Taiwan	1978	1,162	196	(+ 966)	1,746	<u>a</u>	7 (+1,739)	-2,705 <u>b</u>
<b>Substantial Low Income Suppliers</b>								
India	1977	882	<u>a</u>	(+ 882)	340	<u>a</u>	(+ 340)	+1,222 <u>b</u>
Pakistan	1979	731	181	(+ 550)	78	<u>a</u>	(+ 78)	+ 628 <u>b</u>
Thailand	1978	262	117	(+ 145)	148	<u>a</u>	(+ 148)	+ 293 <u>b</u>
Philippines	1978	44	92	(- 48)	160	<u>a</u>	(+ 160)	+ 112 <u>b</u>
Egypt	1979	261	47	(+ 214)	23	<u>a</u>	6 (+ 17)	+ 231 <u>b</u>
<b>Middle Income LDCs</b>								
Malaysia	1979	35	237	(- 202)	120	27	(+ 93)	- 109
Singapore	1979	360	761	(- 401)	373 <u>c</u>	111	(+ 262)	- 139 <u>c</u>
Malta	1978	3	96	(- 93)	141	11	(+ 130)	+ 37 <u>c</u>
Cyprus	1979	8	89	(- 81)	64	7	(+ 57)	- 24
Turkey	1979	321	46	(+ 275)	99	<u>a</u>	(+ 99)	+ 374 <u>b</u>
Tunisia	1978	30	148	(- 118)	202	55	(+ 147)	+ 29 <u>b</u>
Brazil	1979	608	73	(+ 545)	119	<u>a</u>	(+ 119)	+ 664 <u>b</u>
Uruguay	1977	27	9	(+ 18)	118	<u>a</u>	(+ 118)	+ 136 <u>b</u>
Argentina	1978	53	26	(+ 27)	146	<u>a</u>	(+ 146)	+ 173 <u>b</u>
Colombia	1977	84	21	(+ 63)	50	<u>a</u>	7 (+ 43)	+ 106 <u>b</u>
Mexico	1977	116	35	(+ 81)	30 <u>d</u>	29	(+ 1)	+ 82 <u>d</u>
<b>New Entrants</b>								
Sri Lanka	1979	<u>a</u>	130	(- 130)	71	<u>a</u>	(+ 71)	- 59 <u>b</u>
Mauritius	1976	4	32	(- 33)	31	5	(+ 26)	+ 7 <u>b</u>
Barbados	1978	2	14	(- 12)	21	12	(+ 9)	- 3 <u>b</u>
Indonesia	1979	52	217	(- 165)	66	<u>a</u>	(+ 66)	- 99 <u>b</u>

Source: UN Trade Statistics.

Notes: a Too small to be recorded.

b Does not include items too small to be recorded separately.

c Inflated by trans-shipment to Indonesia.

d Excludes border industries (US imports of clothing on this basis were \$166m in 1976)

Table 22 - Importance to Various Countries of Textiles and Clothing Exports

	(1) Sector VA as % of industrial VA (1976)	(2) Sector Exports as % of Gross Output in Sector (1977)	(3) Sector Exports as % of total exports (1979)
Hong Kong	98	74	36
Korea	25	55	31
India	25	17	20
Pakistan	35	n.a.	20
Brazil	10	13(1974)	5
Turkey	23	11	19
Mexico	13	n.a.	3
Singapore	5	8	5
Malaysia	8	8	2
Philippines	13	17	4
Thailand	17	n.a.	10
Indonesia	16	0	1
Sri Lanka	23(1975)	1.5(1974)	7
Egypt	34(1975)	20	15
Italy	14	35	12
UK	9	18	5
Japan	7	11	4
France	6	20	5
W. Germany	7	28	5
USA	8	4	2.5

Notes: Concept of 'gross output' varies from one country to another.

Source: Value added and gross output from UN Yearbook of Industrial Production Statistics; exports and imports from UN Commodity Trade Statistics.

Table 23 - Growth Rates for Major Suppliers to EEC Markets: All MFA Products

Country	'000 Tonnes (1979)	1975-79 Average Annual Change	%
<u>Bilateral Agreements</u>			
Hong Kong	134.9	2.2	
S. Korea	80.0	7.6	
India	74.5	0.9	
Taiwan	60.8	2.3	
Brazil	58.0	6.6	
China	40.7	3.8	
Pakistan	35.1	3.6	
Malaysia	13.8	1.0	
Singapore	13.8	0.7	
Sri Lanka	2.2	(333.3)	
<u>Preferential Countries</u>			
Greece	100.8	7.2	
Portugal	81.0	15.9	
Spain	58.0	7.7	
Malta	11.4	11.4	
Cyprus	2.2	(333.3)	
<u>Industrialised</u>			
USA	211.5	13.4	
Austria	78.5	8.9	
Switzerland	71.1	10.8	

Source: European Commission.

Table 24 - Indicators of Economic Activity in Industrial Countries

I = Index of Industrial Production, 1975 = 100  
U = Rate of Unemployment, %

		1973	1974	1975	1976	1977	1978	1979	1980	1st 1981
Australia	I	105	108	100	106	104	103	112	114	(116)
	U	1.9	2.3	4.4	4.6	5.6	6.3	6.2	6.1	(6.4)
Canada	I	102	106	100	106	109	117	121	116	(116)
	U	5.7	5.5	6.9	7.1	8.1	8.4	7.5	7.5	(7.3)
USA	I	110	110	100	111	118	124	129	125	(129)
	U	4.9	5.6	8.5	7.7	7.1	6.0	5.8	7.1	(7.3)
Japan	I	116	112	100	111	116	123	133	142	(145)
	U	1.3	1.4	1.9	2.0	2.0	2.2	2.1	2.0	(2.1)
UK	I	108	105	100	103	108	111	115	107	(101)
	U	2.6	2.6	3.9	5.3	5.8	5.8	5.4	6.8	(9.5)
France	I	105	108	100	109	110	113	118	119	118
	U		n.a.							
W.Germany	I	107	106	100	107	110	113	119	119	-
	U	1.3	2.6	4.7	4.6	4.5	4.3	3.8	3.8	5.4
Italy	I	106	110	100	112	112	114	121	128	-
	U	6.4	5.4	5.9	6.7	7.2	7.2	7.7	7.6	-
Sweden	I	96	100	100	98	93	92	99	100	-
	U	2.5	2.0	1.6	1.6	1.8	2.2	2.1	2.1	2.5

Source: OECD Indicators.

Table 25 - Indicators of Textile and Clothing Production, 1975 = 100

	World	Developed	Developing (Market)	N.America	Asia and Japan	EEC
1970	84.5	93.5	69.9	97.4	59.3	96.9
1975	100	100	100	100	100	100
1976	106.4	107.1	105.2	112.9	110.4	102.5
1977	108.5	108.2	104.1	117.2	109.2	100.4
1978	110.7	108.8	107.8	117.9	111.5	97.4
1979	112.5	108.8	111.2	115.5	112.2	99.2
1980 Jan-Mar	115.8	109.2	102.9	114.4	103.1	106.7
Apr-June	-	105.6	-	115.3	-	93.8

Source: UN Monthly Bulletin of Statistics.

Table 26 - Bilateral Trade Balances (Overall Trade)  
with Countries Subject to Restraint  
(bn. \$)

Country with which balance	EEC			USA		
	1976	1977	1978	1976	1977	1978
USA	- 9.2	- 6.2	- 6.0	-	-	-
Japan	- 4.0	- 5.2	- 6.3	- 5.8	- 9.7	-13.6
Oil exporters (total)	-20.2	-14.3	- 8.4	-14.4	-11.7	-16.3
Non oil LDCs (total)	+ 0.4	+ 1.1	+ 2.9	- 2.1	- 7.5	- 7.2
Hong Kong	- 1.16	- 0.98	- 0.79	- 1.52	- 1.81	- 2.14
Korea	- 0.50	- 0.70	- 0.51	- 0.63	- 0.79	- 0.93
Taiwan	- 0.43	- 0.67	- 0.70	- 1.64	- 2.24	- 3.36
India	- 0.29	- 0.30	+ 0.78	+ 0.33	- 0.09	- 0.13
Malaysia	- 0.71	- 0.85	- 0.72	- 0.18	- 0.36	- 0.87
Singapore	+ 0.26	+ 0.28	+ 0.48	+ 0.24	+ 0.25	+ 0.38
Sri Lanka	- 0.01	- 0.05	+ 0.06	- 0.01	- 0.02	- 0.01
Bangladesh	+ 0.02	+ 0.09	+ 0.16	+ 0.03	+ 0.08	+ 0.07
Philippines	- 0.05	- 0.13	- 0.05	- 0.18	- 0.36	- 0.30
Thailand	- 0.35	- 0.25	- 0.44	- 0.04	+ 0.13	+ 0.15
Pakistan	+ 0.28	+ 0.45	+ 0.45	+ 0.32	+ 0.23	+ 0.40
Cyprus	+ 0.11	+ 0.16	+ 0.21		negligible	
Mauritius	- 0.11	- 0.11	- 0.12	- 0.01	- 0.01	- 0.02
Malta	+ 0.14	+ 0.13	+ 0.21	+ 0.02	+ 0.02	+ 0.01
Egypt	+ 0.93	+ 1.11	+ 2.08	+ 0.70	+ 0.80	+ 1.0
Brazil	- 0.50	- 1.39	- 1.21	+ 0.92	+ 0.10	-
Mexico	+ 0.67	+ 0.42	+ 1.13	+ 1.25	+ 0.05	+ 0.49
Indonesia	+ 0.52	+ 0.28	+ 0.12	- 2.24	- 3.00	- 3.13
China	+ 0.33	- 0.09	+ 0.69	- 0.09	- 0.05	+ 0.47
Poland	+ 0.86	+ 0.47	+ 0.30	+ 0.28	+ 0.08	+ 0.20
Czechoslovakia	+ 0.27	+ 0.22	+ 0.15	+ 0.11	+ 0.03	+ 0.04
Romania	-	+ 0.19	+ 0.42	+ 0.03	-	- 0.05
Yugoslavia	+ 1.48	+ 2.30	+ 2.65	- 0.11	- 0.01	+ 0.05
Spain	+ 1.02	+ 0.75	- 0.38	+ 1.08	+ 0.85	+ 0.59
Turkey	+ 0.58	+ 1.53	+ 0.93	+ 0.21	+ 0.26	+ 0.17
Portugal	+ 0.80	+ 1.08	+ 0.95	+ 0.25	+ 0.39	+ 0.32

Source: IMF, Direction of Trade.